

Israeli Voice Index – October 2021



המכון הישראלי
לדמוקרטיה

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יו"ר הוועד המנהל

מר יוחנן פלסנר
נשיא

מר ברנרד מרכוס
יו"ר בינלאומי

פרופ' גרהרד קספר
יו"ר המועצה הבינלאומית

ד"ר ג'ורג' שולץ
יו"ר של כבוד

חברי הוועד המנהל

פרופ' ורד וניצקי-סרוסי
מר חן ליכטנשטיין
גב' מול מועלם
מר סלי מרדור
עו"ד אבי פישר
מר אביעד פרידמן
ד"ר מיכל צור
מר יוסי קוצ'יק
מר עימאד תלחמי

המועצה הבינלאומית

השופטת רוזלי סילברמן אכלה, קנדה
מר אליוט אברמס, ארה"ב
ד"ר מרטין אינדיק, ארה"ב
גב' אן אפלכאוס, ארה"ב
פרופ' ורנון בוגדנו, בריטניה
השופטת דורית ביניש, ישראל
השופט סטיבן בריי, ארה"ב
השופט סלים ג'ובראן, ישראל
ד"ר איימי גוטמן, ארה"ב
ד"ר ג'וזף ג'ופה, גרמניה
פרופ' רונלד דניאלס, ארה"ב
פרופ' משה הלברטל, ישראל
פרופ' מייקל וולצר, ארה"ב
פרופ' רוברט מנקין, ארה"ב
פרופ' כריסטוף מרקושיס, גרמניה
השופט אברהם סופר, ארה"ב
מר ברט סטפנס, ארה"ב
פרופ' ארווין קוטלר, קנדה
פרופ' יהודה ריינהרץ, ארה"ב
פרופ' גבריאלה שלו, ישראל

סגני נשיא

ד"ר ישי ג'סיין פרס, אסטרטגיה
פרופ' קרנית פלוג, מחקר
פרופ' יובל שני, מחקר

עמיתים בכירים

פרופ' תמר הרמן
פרופ' מוסטפא כבהא
פרופ' עמית כהן
פרופ' יותם מרגלית
פרופ' דניאל סטמין
פרופ' עליה פישר
פרופ' יובל פלדמן
פרופ' מרדכי קרמניצר
פרופ' גדעון דהט
ד"ר תהילה שוורץ אלטשולר
פרופ' ידידיה צ' שטרן
פרופ' איתן ששינסקי

מייסד ונשיא לשעבר
ד"ר אריק כרמון

1. How do you feel about the state of democratic governance in Israel in the foreseeable future?

| | Jews | Arabs | General Public |
|-----------------------------|------|-------|----------------|
| Very optimistic | 2.7 | 6.6 | 3.3 |
| Moderately optimistic | 33.6 | 22.4 | 31.7 |
| Moderately pessimistic | 38.1 | 38.2 | 38.1 |
| Very pessimistic | 19.0 | 29.9 | 20.9 |
| Don't know/Refuse to answer | 6.6 | 3.0 | 6.0 |
| Total | 100 | 100 | 100 |

2. And how do you feel about Israel's security situation in the foreseeable future?

| | Jews | Arabs | General Public |
|-----------------------------|------|-------|----------------|
| Very optimistic | 7.8 | 7.1 | 7.7 |
| Moderately optimistic | 45.5 | 26.4 | 42.2 |
| Moderately pessimistic | 29.4 | 36.2 | 30.5 |
| Very pessimistic | 11.9 | 23.6 | 13.9 |
| Don't know/Refuse to answer | 5.4 | 6.7 | 5.6 |
| Total | 100 | 100 | 100 |

3. In November the government has to pass the state budget for the next two years. In your opinion, will it succeed to do so or fail at it and collapse?

| | Jews | Arabs | General Public |
|------------------------------|------|-------|----------------|
| I'm sure it will succeed | 10.6 | 13.2 | 11.0 |
| I think it will succeed | 51.3 | 43.7 | 50.0 |
| I think it will not succeed | 22.1 | 24.5 | 22.5 |
| I'm sure it will not succeed | 6.8 | 6.2 | 6.7 |
| Don't know/Refuse to answer | 9.3 | 12.3 | 9.8 |
| Total | 100 | 100 | 100 |

4. Prime Minister Bennett and Foreign Minister Lapid are investing great effort in strengthening ties with international leaders and explaining Israeli policy. In your opinion, is Israel's current status in the international arena:

| | Jews | Arabs | General Public |
|--------------------|------|-------|----------------|
| Much better | 6.6 | 12.5 | 7.6 |
| A little better | 20.8 | 17.3 | 20.2 |
| The same as it was | 36.9 | 39.8 | 37.4 |

| | | | |
|-----------------------------|------|------|------|
| A little worse | 17.4 | 15.5 | 17.0 |
| A lot worse | 13.3 | 7.5 | 12.3 |
| Don't know/Refuse to answer | 5.0 | 7.4 | 5.4 |
| Total | 100 | 100 | 100 |

5. In your opinion, is there now a need or no need in Israel for a military radio station like Galei Tzahal?

| | Jews | Arabs | General Public |
|-----------------------------|------|-------|----------------|
| I'm sure there is a need | 16.3 | 7.8 | 14.8 |
| I think there is a need | 29.0 | 17.7 | 27.1 |
| I think there is no need | 22.8 | 32.2 | 24.4 |
| I'm sure there is no need | 18.4 | 23.9 | 19.3 |
| Don't know/Refuse to answer | 13.5 | 18.4 | 14.4 |
| Total | 100 | 100 | 100 |

6. In your opinion, are Galei Tzahal broadcasts neutral or not neutral from a political standpoint at present?

| | Jews | Arabs | General Public |
|---|------|-------|----------------|
| Yes, neutral | 23.2 | 16.7 | 22.1 |
| No, the broadcasts tend more to the political right | 10.7 | 31.0 | 14.2 |
| No, the broadcasts tend more to the political left | 26.9 | 8.2 | 23.7 |
| Don't know/Refuse to answer | 39.2 | 44.0 | 40.0 |
| Total | 100 | 100 | 100 |

Is each of the following organizations and countries friendly or hostile toward Israel?

7. European Union

| | Jews | Arabs | General Public |
|------------------------------|------|-------|----------------|
| Very friendly | 1.3 | 20.1 | 4.5 |
| Moderately friendly | 20.4 | 45.7 | 24.7 |
| Not friendly and not hostile | 31.0 | 23.3 | 29.7 |
| Moderately hostile | 27.0 | 4.1 | 23.1 |
| Very hostile | 10.5 | 0.8 | 8.9 |
| Don't know/Refuse to answer | 9.8 | 6.1 | 9.1 |
| Total | 100 | 100 | 100 |



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8. Russia

| | Jews | Arabs | General Public |
|------------------------------|------|-------|----------------|
| Very friendly | 2.8 | 13.4 | 4.6 |
| Moderately friendly | 27.8 | 42.4 | 30.3 |
| Not friendly and not hostile | 42.8 | 25.4 | 39.8 |
| Moderately hostile | 16.2 | 11.2 | 15.3 |
| Very hostile | 3.2 | 0.8 | 2.8 |
| Don't know/Refuse to answer | 7.3 | 6.9 | 7.2 |
| Total | 100 | 100 | 100 |

9. United Nations

| | Jews | Arabs | General Public |
|------------------------------|------|-------|----------------|
| Very friendly | 1.7 | 33.3 | 7.1 |
| Moderately friendly | 10.8 | 36.1 | 15.2 |
| Not friendly and not hostile | 23.9 | 17.1 | 22.7 |
| Moderately hostile | 31.3 | 8.1 | 27.3 |
| Very hostile | 25.4 | 0.8 | 21.1 |
| Don't know/Refuse to answer | 7.0 | 4.5 | 6.6 |
| Total | 100 | 100 | 100 |

10. Germany

| | Jews | Arabs | General Public |
|------------------------------|------|-------|----------------|
| Very friendly | 16.2 | 20.5 | 17.0 |
| Moderately friendly | 40.4 | 38.5 | 40.1 |
| Not friendly and not hostile | 21.9 | 27.4 | 22.8 |
| Moderately hostile | 9.2 | 4.2 | 8.3 |
| Very hostile | 4.3 | 1.6 | 3.8 |
| Don't know/Refuse to answer | 8.0 | 7.9 | 8.0 |
| Total | 100 | 100 | 100 |

11. United States

| | Jews | Arabs | General Public |
|------------------------------|------|-------|----------------|
| Very friendly | 27.7 | 66.0 | 34.3 |
| Moderately friendly | 47.4 | 19.6 | 42.6 |
| Not friendly and not hostile | 15.1 | 6.7 | 13.6 |
| Moderately hostile | 4.4 | 3.7 | 4.3 |
| Very hostile | 1.0 | 2.7 | 1.3 |
| Don't know/Refuse to answer | 4.5 | 1.4 | 3.9 |



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| | | | |
|-------|-----|-----|-----|
| Total | 100 | 100 | 100 |
|-------|-----|-----|-----|

12. China

| | Jews | Arabs | General Public |
|------------------------------|------|-------|----------------|
| Very friendly | 2.6 | 10.3 | 4.0 |
| Moderately friendly | 25.8 | 40.2 | 28.3 |
| Not friendly and not hostile | 41.0 | 32.6 | 39.6 |
| Moderately hostile | 11.8 | 5.6 | 10.7 |
| Very hostile | 3.2 | 0.6 | 2.8 |
| Don't know/Refuse to answer | 15.6 | 10.6 | 14.7 |
| Total | 100 | 100 | 100 |

13. India

| | Jews | Arabs | General Public |
|------------------------------|------|-------|----------------|
| Very friendly | 16.4 | 23.2 | 17.5 |
| Moderately friendly | 40.4 | 33.8 | 39.3 |
| Not friendly and not hostile | 23.4 | 24.4 | 23.5 |
| Moderately hostile | 4.8 | 4.9 | 4.8 |
| Very hostile | 1.5 | 1.5 | 1.5 |
| Don't know/Refuse to answer | 13.6 | 12.3 | 13.4 |
| Total | 100 | 100 | 100 |

14. Egypt

| | Jews | Arabs | General Public |
|------------------------------|------|-------|----------------|
| Very friendly | 1.7 | 22.0 | 5.2 |
| Moderately friendly | 21.4 | 41.1 | 24.8 |
| Not friendly and not hostile | 42.8 | 29.5 | 40.5 |
| Moderately hostile | 20.5 | 3.8 | 17.6 |
| Very hostile | 5.9 | -- | 4.9 |
| Don't know/Refuse to answer | 7.7 | 3.5 | 7.0 |
| Total | 100 | 100 | 100 |

15. Jordan

| | Jews | Arabs | General Public |
|------------------------------|------|-------|----------------|
| Very friendly | 1.1 | 14.7 | 3.5 |
| Moderately friendly | 16.3 | 44.9 | 21.2 |
| Not friendly and not hostile | 36.5 | 29.5 | 35.3 |
| Moderately hostile | 27.3 | 6.0 | 23.6 |

| | | | |
|-----------------------------|------|-----|-----|
| Very hostile | 11.4 | 2.5 | 9.9 |
| Don't know/Refuse to answer | 7.4 | 2.4 | 6.5 |
| Total | 100 | 100 | 100 |

16. Morocco

| | Jews | Arabs | General Public |
|------------------------------|------|-------|----------------|
| Very friendly | 5.8 | 16.8 | 7.7 |
| Moderately friendly | 34.3 | 45.0 | 36.1 |
| Not friendly and not hostile | 35.7 | 23.1 | 33.6 |
| Moderately hostile | 10.2 | 6.5 | 9.5 |
| Very hostile | 2.1 | 0.9 | 1.9 |
| Don't know/Refuse to answer | 11.9 | 7.6 | 11.2 |
| Total | 100 | 100 | 100 |

The Israeli Voice Index for October 2021 was prepared by the Viterbi Center for Public Opinion and Policy Research of the Israel Democracy Institute. In the survey, which was conducted on the internet and by telephone (supplements of groups that are not sufficiently represented on the network) from October 24 to 27, 2021, 602 men and women were interviewed in Hebrew and 150 in Arabic, constituting a representative national sample of the entire adult population of Israel aged 18 and older. The maximum sampling error for the entire sample was $3.59\pm\%$ at a confidence level of 95%. The fieldwork was done by the Midgam Institute. For the full data file see: <https://dataisrael.idi.org.il>