

## Israeli Voice Index –December 2022

### 1. How do you feel about the state of democratic governance in Israel in the foreseeable future?

	Jews	Arabs	General Public
Very optimistic	10.1	11.3	10.3
Moderately optimistic	31.7	21.9	30.1
Moderately pessimistic	32.3	31.1	32.1
Very pessimistic	19.2	24.3	20.0
Don't know	6.7	11.4	7.5
Total	100	100	100

### 2. And how do you feel about Israel's security situation in the foreseeable future?

	Jews	Arabs	General Public
Very optimistic	10.0	5.9	9.3
Moderately optimistic	36.6	19.6	33.7
Moderately pessimistic	33.0	35.9	33.5
Very pessimistic	11.9	31.1	15.2
Don't know	8.5	7.5	8.3
Total	100	100	100

### 3. What grade would you give to the incoming Prime Minister Binyamin Netanyahu for his handling of negotiations with the other partners in the coalition he is forming?

	Jews	Arabs	General Public
Very good / excellent	9.7	5.3	8.9
Quite good	23.5	23.2	23.5
Not so good	21.7	29.6	23.0
Very bad / terrible	39.0	28.2	37.2
Don't know	6.1	13.7	7.4
Total	100	100	100



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**4. And what grade would you give to the parties set to form the opposition for their conduct since the elections?**

	Jews	Arabs	General Public
Very good / excellent	2.6	2.1	2.5
Quite good	13.5	21.8	14.9
Not so good	37.7	39.8	38.0
Not good / terrible	36.4	17.9	33.3
Don't know	9.8	18.4	11.3
Total	100	100	100

**5. In your opinion, has the Likud party made overly large concessions in response to the demands of the member parties in the future coalition?**

	Jews	Arabs	General Public
Certain it has made overly large concessions	36.2	20.0	33.4
Think it has made overly large concessions	30.3	17.6	28.2
Think it has not made overly large concessions	18.2	26.3	19.6
Certain it has not made overly large concessions	6.8	10.7	7.5
Don't know	8.5	25.4	11.3
Total	100	100	100

**6a. [half of the sample] How do you feel about the state of internal security in Israel in the foreseeable future?**

	Jews	Arabs	General Public
Very optimistic	10.6	0.0	9.1
Quite optimistic	26.5	13.6	24.7
Quite pessimistic	35.3	32.0	34.8
Very pessimistic	18.9	40.4	22.0
Don't know	8.7	14.0	9.4
Total	100	100	100

**6b. [half of the sample] How do you feel about the state of external (military) security in Israel in the foreseeable future?**

	Jews	Arabs	General Public
Very optimistic	9.1	5.9	8.5
Quite optimistic	47.0	25.9	42.8
Quite pessimistic	25.2	22.2	24.6
Very pessimistic	11.9	15.7	12.7
Don't know	6.8	30.3	11.4
Total	100	100	100

**In your estimation, how will the formation of the new government affect the following?**

**7. Israel's standing in the international community:**

	Jews	Arabs	General Public
No effect	9.5	4.6	8.7
Greatly worsen	29.6	27.8	29.3
Slightly worsen	22.4	21.3	22.2
Slightly improve	14.1	19.3	15.0
Greatly improve	15.9	5.0	14.1
Don't know	8.5	22.0	10.7
Total	100	100	100

**8. The civil status of Arabs in Israel:**

	Jews	Arabs	General Public
No effect	17.2	4.3	15.0
Greatly worsen	26.8	37.1	28.6
Slightly worsen	20.5	16.1	19.7
Slightly improve	13.3	13.9	13.4
Greatly improve	8.9	8.8	8.9
Don't know	13.3	19.8	14.4
Total	100	100	100

**9. Do you agree or disagree that the system of democratic rule in Israel is in grave danger?**

	Jews	Arabs	General Public
Strongly agree	18.8	23.1	19.5
Somewhat agree	28.5	35.3	29.7
Somewhat disagree	22.3	23.0	22.5

Strongly disagree	25.4	2.2	21.5
Don't know	4.9	16.3	6.9
Total	100	100	100

**10. If you could receive American citizenship or citizenship of another Western country, would you prefer to move there to live, or would you prefer to remain in Israel?**

	Jews	Arabs	General Public
I would prefer to live there	16.9	29.1	19.0
I would prefer to remain in Israel	68.6	56.7	66.6
Don't know	14.4	14.2	14.4
Total	100	100	100

**In your opinion, what is the likelihood of a wave of public protest breaking out soon against the new government, in each of the following forms?**

**11. Street demonstrations (similar to the Balfour Street and bridge demonstrations):**

	Jews	Arabs	General Public
Very high likelihood	25.4	17.0	24.0
Fairly high likelihood	42.2	28.8	40.0
Fairly low likelihood	16.5	27.9	18.4
Very low likelihood	8.2	10.6	8.6
Don't know	7.7	15.7	9.0
Total	100	100	100

**12. Tax rebellion (non-payment of taxes):**

	Jews	Arabs	General Public
Very high likelihood	9.1	9.2	9.1
Fairly high likelihood	12.8	16.3	13.4
Fairly low likelihood	27.2	34.7	28.5
Very low likelihood	40.7	21.8	37.5
Don't know	10.2	18.0	11.5
Total	100	100	100

**13. Increased migration from Israel to other countries:**

	Jews	Arabs	General Public
Very high likelihood	8.8	11.0	9.2
Fairly high likelihood	25.6	26.6	25.7

Fairly low likelihood	30.2	24.8	29.3
Very low likelihood	26.1	17.9	24.7
Don't know	9.3	19.7	11.1
Total	100	100	100

**14. Not showing up for IDF reserve duty:**

	Jews	Arabs	General Public
Very high likelihood	5.7	6.6	5.8
Fairly high likelihood	12.3	19.8	13.6
Fairly low likelihood	28.9	32.4	29.5
Very low likelihood	42.7	19.0	38.7
Don't know	10.4	22.2	12.4
Total	100	100	100

**In your opinion, what is the extent of the impact on Israeli politics of each of the following groups, relative to its share of the population?**

**15. Haredim:**

	Jews	Arabs	General Public
Very large impact	35.8	28.4	34.6
Fairly large impact	42.1	29.5	40.0
Fairly small impact	13.9	17.9	14.5
Very small impact	3.2	13.0	4.8
Don't know	5.0	11.2	6.1
Total	100	100	100

**16. Arabs:**

	Jews	Arabs	General Public
Very large impact	12.2	13.4	12.4
Fairly large impact	26.0	18.1	24.6
Fairly small impact	30.1	31.4	30.4
Very small impact	24.0	26.6	24.4
Don't know	7.7	10.5	8.2
Total	100	100	100

**17. LGBTQ+ community:**

	Jews	Arabs	General Public
Very large impact	11.1	8.6	10.7
Fairly large impact	21.8	16.9	20.9

Fairly small impact	30.6	34.6	31.3
Very small impact	26.4	20.5	25.4
Don't know	10.1	19.4	11.7
Total	100	100	100

**18. Women:**

	Jews	Arabs	General Public
Very large impact	10.7	7.4	10.2
Fairly large impact	23.6	23.6	23.6
Fairly small impact	38.9	37.1	38.6
Very small impact	18.2	18.9	18.3
Don't know	8.6	13.0	9.3
Total	100	100	100

**19. To what extent are you or are you not worried that you will be unable to maintain your preferred lifestyle because of the increasing power of certain groups in Israeli society that advocate a different way of life from yours?**

	Jews	Arabs	General Public
Very worried	20.8	21.3	20.9
Quite worried	28.7	39.9	30.6
Not so worried	21.2	24.9	21.8
Not at all worried	24.8	1.3	20.9
Don't know	4.5	12.6	5.8
Total	100	100	100

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*The December 2022 Israeli Voice Index was prepared by the Viterbi Family Center for Public Opinion and Policy Research at the Israel Democracy Institute. The survey was conducted via the internet and by telephone (to include groups that are under-represented on the internet) between December 26 and 28, 2022, with 601 men and women interviewed in Hebrew and 150 in Arabic, constituting a nationally representative sample of the adult population in Israel aged 18 and over. The maximum sampling error was  $\pm 3.59\%$  at a confidence level of 95%. Fieldwork was carried out by Midgam Research and Consulting Ltd. The full data file can be found at: <https://dataisrael.idi.org.il>.*