Israeli Voice Index – July 2024

1. How do you feel about the state of democratic governance in Israel in the foreseeable future?

	Jews	Arabs	General Public
Very optimistic	7.5	5.1	7.1
Moderately optimistic	25.3	10.3	22.7
Moderately pessimistic	36.0	25.3	34.2
Very pessimistic	26.8	59.2	32.3
Don't know	4.4	0.1	3.7
Total	100	100	100

2. And how do you feel about Israel's security situation in the foreseeable future?

	Jews	Arabs	General Public
Very optimistic	4.6	3.2	4.4
Moderately optimistic	25.2	4.9	21.7
Moderately pessimistic	39.7	25.0	37.2
Very pessimistic	26.2	63.7	32.6
Don't know	4.3	3.2	4.1
Total	100	100	100

3. How would you characterize Israel's overall situation today?

	Jews	Arabs	General Public
Very good	2.5	0.5	2.2
Good	11.1	2.7	9.7
So-so	28.0	11.7	25.2
Bad	32.6	38.3	33.6
Very bad	25.4	46.4	28.9
Don't know	0.4	0.4	0.4
Total	100	100	100

4. What do you think Israel should do now regarding a deal for the release of the hostages?

	Jews	Arabs	General Public
Agree to a deal for the release of some of	32.4	8.6	28.3
the hostages, in return for a temporary			
ceasefire in Gaza			



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Agree to a comprehensive deal for the	46.2	88.8	53.4
release of all the hostages, in return for an			
end to the war and a full retreat from Gaza			
Don't know	21.4	2.6	18.3
Total	100	100	100



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5. And what do you think Israel should do now on the northern front?

	Jews	Arabs	General Public
Continue the fighting in the current format	11.5	16.8	12.4
of focusing on Hezbollah forces			
Respond more aggressively to Hezbollah,	27.0	14.1	24.8
but refrain from striking at Lebanon's			
infrastructure			
Launch an assault deep into Lebanon that	47.6	12.0	41.6
includes striking at its infrastructure			
Don't know	13.9	57.1	21.2
Total	100	100	100

6. In principle, do you support or oppose establishing some form of inquiry into the events of October 7?

	Jews	Arabs	General Public
Strongly support	71.1	63.9	69.9
Somewhat support	21.4	14.7	20.2
Somewhat oppose	1.6	7.3	2.6
Strongly oppose	2.3	7.6	3.2
Don't know	3.6	6.5	4.1
Total	100	100	100

7. If it is decided to establish an inquiry into the events of October 7, in your estimation, when should it be established?

	Jews	Arabs	General Public
As soon as possible	54.6	63.0	56.1
Only when the war ends	42.1	27.5	39.6
Don't know	3.3	9.5	4.3
Total	100	100	100

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8. In terms of Israel's interests, which of the two candidates for the US presidency would be better? [the two candidates presented in a random order]

	Jews	Arabs	General Public
Vice President Kamala Harris	11.5	17.9	12.6
Former President Donald Trump	63.5	18.7	56.0
No difference between them	7.9	50.6	15.1
Don't know	17.1	12.8	16.3
Total	100	100	100

9.	What grade would you giv	e to the speech by Prime	Minister Netanyahu to the
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	Jews	Arabs	General Public
1 - Very poor	7.0	35.0	11.7
2	4.4	7.8	5.0
3	8.1	17.2	9.6
4	18.4	7.1	16.5
5 - Excellent	41.0	10.8	35.9
I didn't watch the speech or I have no opinion about it	21.1	22.1	21.3
Total	100	100	100

US Congress, on a scale from 1 = very poor to 5 = excellent?

10. In your opinion, was Netanyahu's speech to the US Congress more beneficial or more harmful to Israel's national interests?

	Jews	Arabs	General Public
More beneficial	47.0	14.7	41.5
More harmful	11.0	25.8	13.5
Neither harmful nor beneficial	26.8	38.2	28.8
Don't know	15.2	21.3	16.2
Total	100	100	100

11. Of the following feelings, which best characterizes your attitude toward the

government? [Responses presented in a random order]

	Jews	Arabs	General Public
Frustration	26.4	28.5	26.7
Satisfaction	6.7	3.2	6.1
Anger	24.1	28.5	24.8
Trust	5.6	0.5	4.8
Disappointment	28.3	35.3	29.5
Pride	2.1	0.9	1.9





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Other	2.1	0.7	1.9
Don't know	4.7	2.4	4.3
Total	100	100	100

12. Of the following feelings, which best characterizes your attitude toward the

protest movement at the current time? [Responses presented in a random order]

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Frustration	13.2	21.3	14.5
Satisfaction	5.5	16.5	7.4
Anger	29.6	10.4	26.3
Trust	6.8	8.8	7.1
Disappointment	12.1	20.3	13.5
Pride	13.8	5.6	12.4
Other	2.5	1.4	2.3
Don't know	16.5	15.7	16.5
Total	100	100	100

The Israeli Voice Index for July 2024 was prepared by the Viterbi Center for Public Opinion and Policy Research of the Israel Democracy Institute. In the survey, which was conducted on the internet and by telephone (supplements of groups that are not sufficiently represented on the network) from 30 July until 04 August 2024, 600 men and women were interviewed in Hebrew and 150 in Arabic, constituting a representative national sample of the entire adult population of Israel aged 18 and older. The maximum sampling error for the entire sample was $\pm 3.58\%$ at a confidence level of 95%. The fieldwork was done by the Dialogue Research and Polling Institute. For the full data file see: <u>https://dataisrael.idi.org.il</u>