# <u>Israeli Voice Index – August 2024</u>

# **1.** How do you feel about the state of democratic governance in Israel in the foreseeable future?

	Jews	Arabs	General Public
Very optimistic	9.9	3.4	8.8
Moderately optimistic	28.6	20.2	27.1
Moderately pessimistic	32.9	26.1	31.7
Very pessimistic	24.0	49.0	28.2
Don't know	4.6	1.3	4.2
Total	100	100	100

# 2. And how do you feel about Israel's security situation in the foreseeable future?

	Jews	Arabs	General Public
Very optimistic	7.3	2.5	6.5
Moderately optimistic	35.5	18.2	32.6
Moderately pessimistic	36.7	29.9	35.5
Very pessimistic	16.9	48.1	22.2
Don't know	3.6	1.3	3.2
Total	100	100	100

### 3. And what do you think Israel should do now on the northern front?

	-		~
	Jews	Arabs	General Public
Continue the fighting in the current format	8.6	4.9	8.0
of focusing on Hezbollah forces			
Respond more aggressively to Hezbollah,	20.7	5.4	18.1
but refrain from striking at Lebanon's			
infrastructure			
Launch an assault deep into Lebanon that	46.2	6.0	39.4
includes striking at its infrastructure			
Pursue a diplomatic agreement with	16.8	76.6	27.0
Hezbollah, despite the chances of an			
additional conflict with Hezbollah in the			
future			
Don't know	7.7	7.1	7.5
Total	100	100	100



# THE ISRAEL DEMOCRACY INSTITUTE

### en.idi.org.il

#### Bernard Marcus International Chair

President Reuven Rivlin Honorary Chair

Amir Elstein Chair of the Board

Yohanan Plesner President

#### **Vice Presidents**

Dr. Jesse Ferris, Strategy Prof. Karnit Flug, Research Prof. Suzie Navot, Research

#### **Board of Directors**

Liat Aaronson Avi Fischer Eli Groner Yossi Kucik Dr. Chen Lichtenstein Amb. Sallai Meridor Mazal Mualem Prof. Fadia Nasser-Abu Alhija Prof. Vered Vinitzky-Seroussi Dr. Michal Tsur

#### International Advisory Council Prof. Ronald J. Daniels, Chair

Justice Rosalie Silberman Abella, CA Anne Applebaum, US Justice Dorit Beinisch, IL Prof. Vernon Bogdanor, UK Justice Stephen G. Breyer, US Prof. Gerhard Casper, US Hon. Irwin Cotler, CA Prof. Moshe Halbertal, IL Amb. Martin Indyk, US Dr. Josef Joffe, DE Prof. Christoph Markschies, DE Prof. Robert H. Mnookin, US Prof. Jehuda Reinharz, US Prof. Gabriela Shalev, IL Judge Abraham D. Sofaer, US Bret Stephens, US Prof. Michael Walzer, US

#### Founders

Dr. Arye Carmon Hon. George P. Shultz (1920-2021)

- Jews Arabs General Public Very optimistic 3.3 14.2 5.1 Moderately optimistic 12.2 33.6 15.8 Moderately pessimistic 49.1 21.9 44.5 29.4 27.1 Very pessimistic 29.0 Don't know 3.2 6.0 5.6 Total 100 100 100
- 4. Are you optimistic or pessimistic that a deal for the return of the hostages will be reached soon?

THE ISRAEL

DEMOCRACY

INSTITUTE

en.idi.org.il

5. In the context of the negotiations over a deal that will include the return of the hostages, Prime Minister Netanyahu is demanding that Israel continues to control the Philadelphi Corridor along the border between Gaza and Egypt. In your opinion, is this demand:

	Jews	Arabs	General Public
Largely based on military and strategic	58.4	13.0	50.7
considerations			
Largely intended to prevent a deal from	33.0	66.5	38.7
being reached, for Netanyahu's own			
political reasons			
Don't know	8.6	20.5	10.6
Total	100	100	100

6. US Secretary of State Blinken has said that "this is maybe the last opportunity to get the hostages home." Do you think that this characterization of "last opportunity" is correct or incorrect?

	Jews	Arabs	General Public
Very much correct	16.1	24.1	17.4
Somewhat correct	27.5	25.0	27.1
Not so correct	24.1	23.2	23.9
Not at all correct	21.2	17.6	20.6
Don't know	11.1	10.1	11.0
Total	100	100	100

7. Sources in the US administration reportedly told the New York Times that "Israel has achieved all that it can militarily in the Gaza Strip." Do you think that this is correct or incorrect?



THE ISRAEL DEMOCRACY INSTITUTE

en.idi.org.il

	Jews	Arabs	General Public
Very much correct	7.1	13.6	8.2
Somewhat correct	16.8	19.4	17.3
Not so correct	30.5	29.1	30.2
Not at all correct	36.1	22.7	33.8
Don't know	9.5	15.2	10.5
Total	100	100	100

8. To what extent is the tension between Prime Minister Netanyahu and Minister of Defense Gallant having or not having a negative impact on the management of the war in Gaza and in the north?

	Jews	Arabs	General Public
Very much having a negative impact	22.3	34.8	24.5
Somewhat having a negative impact	42.0	38.2	41.3
Not so much having a negative impact	18.1	11.0	16.9
Having no negative impact at all	4.0	7.7	4.7
Don't know	13.6	8.3	12.6
Total	100	100	100

To what extent is the tense anticipation of an attack by Iran and Hezbollah affecting or not affecting the following:

# 9. Your daily behavior

	Jews	Arabs	General Public
To a very great extent	7.4	37.7	12.6
To a fairly great extent	19.9	25.8	20.9
To a fairly small extent	42.8	21.9	39.3
Not at all	29.9	14.6	27.2
Total	100	100	100

# 10. Your mood

	Jews	Arabs	General Public
To a very great extent	11.3	42.4	16.6
To a fairly great extent	28.5	25.3	28.0
To a fairly small extent	36.8	16.5	33.3
Not at all	23.4	15.8	22.1
Total	100	100	100

# 11. Relative to previous years, this summer have you and your family undertaken trips, hikes, leisure activities, and visits around the country?

THE ISRAEL DEMOCRACY INSTITUTE

en.idi.org.il

	Jews	Arabs	General Public
Much more than in previous years	1.6	4.2	2.0
A little more than in previous years	2.8	6.0	3.3
The same as in previous years	23.7	13.0	21.9
A little less than in previous years	26.5	19.7	25.3
Much less than in previous years	44.3	56.4	46.4
Don't know	1.1	0.7	1.1
Total	100	100	100

12. (For those who gave responses 4 or 5 to the previous question) What is the main reason that you undertook fewer trips, hikes, leisure activities, and visits around the country?

	Jews	Arabs	General Public
Because of the security situation	57.4	44.3	55.0
Because of the economic situation	4.8	7.8	5.4
Both of these reasons to the same extent	30.6	44.9	33.2
Neither of these reasons	7.2	3.0	6.4
Total	100	100	100

\*\*\*

The Israeli Voice Index for August 2024 was prepared by the Viterbi Center for Public Opinion and Policy Research of the Israel Democracy Institute. In the survey, which was conducted on the internet and by telephone (supplements of groups that are not sufficiently represented on the network) from 26 to 28 August 2024, 600 men and women were interviewed in Hebrew and 150 in Arabic, constituting a representative national sample of the entire adult population of Israel aged 18 and older. The maximum sampling error for the entire sample was  $\pm 3.58\%$  at a confidence level of 95%. The fieldwork was done by the Dialogue Research and Polling Institute. For the full data file see: <u>https://dataisrael.idi.org.il</u>